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SE Uplift Fiscal Sponsorship Renewal Application

1. Applicant Organization's Name:
2. Have there been any changes in your leadership team (Principal and Secondary Coordinators, person tracking expenditures), their contact information, or your organization's contact information?
 - Yes
 - No
3. If yes, provide updated information (name, role, title, contact information including email address, phone number, mailing address).
4. Any accessibility needs or requests for your leadership team?
 - Yes
 - No
5. If yes, please explain.
6. Have there been any changes to your organization's mission, vision, and/or programming?
 - Yes
 - No
7. If yes, please explain.
8. Are you planning to apply for 501c3 status with the IRS?
 - Yes
 - No
9. If yes, how soon?
10. What have been your greatest accomplishments/successes over the past year? We anticipate sharing these stories with our board and the greater community.
11. What challenges have you encountered?
12. Select your best estimate of the total dollars your organization aims to raise over the next year through a fiscal sponsorship arrangement with SE Uplift.
 - Under \$25,000
 - \$25,000 - \$250,000
 - Over \$250,000
13. Which types of fundraising activities do you expect to engage in? Check all that apply. Each activity below would require communication and collaboration with SE Uplift.
 - Applying for grants
 - Requesting in-kind donations of goods or services
 - Requesting financial contributions
 - Requesting business sponsorships
 - Other:
14. How can SE Uplift's fiscal sponsorship program better support your organization? Examples: networking opportunities, trainings, promoting your activities.
15. What training topics would you like to see us offer? Previous training topics include finance and budgeting, communications, development, governance.

16. Share links/handles related to your online presence (website, social media, videos, articles/press).
We'll help promote your activities and tag you in our posts.
17. What events are you planning to hold in the next year?
If known, include dates/times and locations.
18. Is your organization current on its Domestic Nonprofit Corporation registration with the [Oregon Secretary of State](#)?
- Yes
 - No
19. What is your Registry Number with the Oregon Secretary of State?
20. Is your organization current on filing its annual report (CT-12 Form) with the [Oregon Department of Justice Charitable Activities](#)?
- Yes
 - No
21. Will your organization engage in any of the following activities? Check all that apply.
- Activities with over 300 attendees
 - Activities where alcohol will be sold or distributed
 - High-impact physical sports or activities
 - Any activity that could injure or harm a participant
 - None of the above
22. Is your organization currently party to a lawsuit or ordered mediation process?
- Yes
 - No
23. If yes, please explain.
24. Which of the following demographics apply to your leadership team (governing body, staff)?
Check all that apply.
- BIPOC
 - LGBTQIA2S+
 - Female
 - Immigrant or Refugee
 - English as a second language
 - Disabled
 - Elderly
 - Youth
 - Unhoused
 - Low income
 - Renter
 - None of the above
25. Which of the following demographics is your organization focused on serving? Check all that apply.
- BIPOC
 - LGBTQIA2S+
 - Female
 - Immigrant or Refugee

- English as a second language
- Disabled
- Elderly
- Youth
- Unhoused
- Low-income
- Renter
- None of the above

26. Which languages are most used by your organization and/or leadership team?

27. I/we understand that, if renewed as a fiscally sponsored entity of SE Uplift, my organization may only seek funding once a renewal contract has been executed.

- Yes
- No

28. I/we further agree to not engage in any of the following activities, which could jeopardize SE Uplift's 501(c)(3) tax exempt status:

1. Participating or intervening in any political campaign on behalf of (or in opposition to) any candidate for public office
2. Inducing or encouraging violations of law or otherwise engaging in the carrying on of propaganda within the meaning of section 501(c)(3) of the Internal Revenue Code

- I agree
- I disagree

29. Does your organization anticipate seeking to influence legislation at any level (aka lobbying)?

- Yes
- No

30. If yes, please explain.

31. Anything else you would like to share?

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